

**Mainland Resources, Inc.**  
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## NEWS RELEASE

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### **MAINLAND RESOURCES, INC. EXPANDS ACREAGE AND ADVANCES PAYMENT ON EXPANDED HAYNESVILLE SHALE LEASES IN MISSISSIPPI**

Houston, Texas / PR Newswire – Aug. 28, 2009 – Mainland Resources, Inc., (OTCBB:MNLU 5MN-Frankfurt) a Nevada Corporation (the “Company”) has expanded the net acreage in its Letter Agreement announced June 23, 2009 to now acquire 8500 net acres in Mississippi. This adds an additional 500 acres to the lease area not included in the initial agreement. Mainland also agrees to advance a payment of USD \$300,000 towards the total purchase price of the acreage on or before August 31, 2009. This serves to extend the Option Agreement until October 15, 2009. Mainland agrees to advance the entire balance payment to acquire the Option on or before October 15, 2009. Upon completion of the transaction, Mainland will own a 100% Working Interest in the acreage and will be the Operator.

The project has been identified using reprocessed seismic, as well as log information, from a well drilled in the early 1980s by a major oil company. That proprietary data shows prospective Bossier/Haynesville Shale and Hosston formations. The Bossier/Haynesville Shale was not considered a viable or economic production resource in the early 1980s and therefore, was not validated during drilling to a deeper prospective target. The well was drilled as a controlled blowout through the Bossier/Haynesville Shale to Total Depth.

#### **About Mainland Resources, Inc.**

Mainland Resources is a junior company engaged in the exploration and development of oil and gas resources. The Company’s current initiatives are focused on the acquisition and development of leases in emerging gas regions with the potential for discoveries including the Haynesville shale.

See: [www.mainlandresources.com](http://www.mainlandresources.com) for more information.

Symbol: MNLU – OTCBB, Symbol: 5MN; Frankfurt, WKN No.: A0ND6N

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## **Mainland Resources, Inc. – cont'd**

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