

Mainland Resources, Inc.
17314 SH 249, Suite 306
Houston, Texas 77064
info@mainlandresources.com



NEWS RELEASE

MAINLAND RESOURCES, INC. STAKES LOCATION FOR HAYNESVILLE SHALE DRILL TEST IN LOUISIANA

Houston, Texas / PR Newswire – June 3, 2008 –Mainland Resources, Inc., a Nevada corporation (the “Company”) (SYMBOL MNLU-OTCBB, 5MN-Frankfurt) is staking the location as of June, 2nd, 2008 for their Haynesville Shale test well to be located in the NW/4 of Section 11, T13N-R14W, DeSoto Parish, Louisiana.

The well will be drilled to a depth of 12,500 feet to evaluate the Haynesville Shale, as well as the Cotton Valley and the Hosston sands. It will be logged to determine the plugback depth required to kickout horizontally 4000 feet into the Haynesville Shale.

The Company plans to begin constructing a drill site and access road immediately, so that the test can be spudded as soon as a drilling rig window becomes available.

Although the Haynesville Shale is the Company’s primary target zone, management has stated that the drill test has very strong secondary targets in the Hosston and Cotton Valley formations, with existing production in these formations as close as one mile to the north of the Mainland Resources’ lease properties.

About The Haynesville Shale

On March 13th, 2008, J.P. Morgan released a report indicating that a Haynesville Shale horizontal well should be capable of producing 5+bcfe. They further concluded that this would suggest that Haynesville area acreage values could reach a value of \$40,000+ per acre, based on natural gas pricing of \$7.50/mcf. Current prices are in excess of \$11/mcf.

Chesapeake Energy has announced a new natural gas discovery in North Louisiana and stated that the Haynesville Shale could potentially have a larger impact on the company than any other play it has participated in to date, including the Barnett Shale where they are a very substantial acreage holder.

Winchester has just completed a vertical Haynesville well four miles to the north of the proposed Mainland location, which perforated only about 10 feet of shale and had test rates of 600 mcf/day. This supports the concept that a horizontal well approach should be very successful. El Paso has permitted a Haynesville test, which is two miles to the north of Mainland’s location. Bidas has permitted a Haynesville test four miles to the south of Mainland’s location.

These recent results indicate the Mainland Resources acreage is located in the heart of the Haynesville Shale play.

About Mainland Resources, Inc.

Mainland Resources is a junior company engaged in the exploration and development of oil and gas resources. The Company’s current initiatives are focused on the acquisition

Mainland Resources, Inc. – cont'd

and development of leases in Louisiana's emerging northeastern gas region that is gaining notoriety for recent discoveries in the Haynesville shale.

Symbol: MNLU – OTCBB, Symbol: 5MN; Frankfurt, WKN No.: A0ND6N

Contact: Investor Relations (USA)

Tel. Toll-free 866-590-6589

Investor Relations (Europe)

Tel. +49-69-7593-8408

SAFE HARBOR STATEMENT -THIS NEWS RELEASE CONTAINS "FORWARD-LOOKING STATEMENTS", AS THAT TERM IS DEFINED IN SECTION 27A OF THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED, AND SECTION 21E OF THE UNITED STATES SECURITIES EXCHANGE ACT OF 1934, AS AMENDED. STATEMENTS IN THIS NEWS RELEASE, WHICH ARE NOT PURELY HISTORICAL, ARE FORWARD-LOOKING STATEMENTS AND INCLUDE ANY STATEMENTS REGARDING BELIEFS, PLANS, EXPECTATIONS OR INTENTIONS REGARDING THE FUTURE.

EXCEPT FOR THE HISTORICAL INFORMATION PRESENTED HEREIN, MATTERS DISCUSSED IN THIS NEWS RELEASE CONTAIN FORWARD-LOOKING STATEMENTS THAT ARE SUBJECT TO CERTAIN RISKS AND UNCERTAINTIES THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM ANY FUTURE RESULTS, PERFORMANCE OR ACHIEVEMENTS EXPRESSED OR IMPLIED BY SUCH STATEMENTS. STATEMENTS THAT ARE NOT HISTORICAL FACTS, INCLUDING STATEMENTS THAT ARE PRECEDED BY, FOLLOWED BY, OR THAT INCLUDE SUCH WORDS AS "ESTIMATE," "ANTICIPATE," "BELIEVE," "PLAN" OR "EXPECT" OR SIMILAR STATEMENTS ARE FORWARD-LOOKING STATEMENTS. RISKS AND UNCERTAINTIES FOR THE COMPANY INCLUDE, BUT ARE NOT LIMITED TO, THE RISKS ASSOCIATED WITH PROPERTY DEVELOPMENT AND FUNDING AS WELL AS THE RISKS SHOWN IN THE COMPANY'S MOST RECENT ANNUAL REPORT ON FORM 10-KSB AND ON FORM 10-QSB AND FROM TIME-TO-TIME IN OTHER PUBLICLY AVAILABLE INFORMATION REGARDING THE COMPANY. OTHER RISKS INCLUDE RISKS ASSOCIATED WITH THE REGULATORY APPROVAL PROCESS, COMPETITIVE COMPANIES, FUTURE CAPITAL REQUIREMENTS AND THE COMPANY'S ABILITY AND LEVEL OF SUPPORT FOR ITS EXPLORATION AND DEVELOPMENT ACTIVITIES. THERE CAN BE NO ASSURANCE THAT THE COMPANY'S DEVELOPMENT EFFORTS WILL SUCCEED AND THE COMPANY WILL ULTIMATELY ACHIEVE COMMERCIAL SUCCESS. THESE FORWARD-LOOKING STATEMENTS ARE MADE AS OF THE DATE OF THIS NEWS RELEASE, AND THE COMPANY ASSUMES NO OBLIGATION TO UPDATE THE FORWARD-LOOKING STATEMENTS, OR TO UPDATE THE REASONS WHY ACTUAL RESULTS COULD DIFFER FROM THOSE PROJECTED IN THE FORWARD-LOOKING STATEMENTS. ALTHOUGH THE COMPANY BELIEVES THAT THE BELIEFS, PLANS, EXPECTATIONS AND INTENTIONS CONTAINED IN THIS NEWS RELEASE ARE REASONABLE, THERE CAN BE NO ASSURANCE THOSE BELIEFS, PLANS, EXPECTATIONS OR INTENTIONS WILL PROVE TO BE ACCURATE. INVESTORS SHOULD CONSIDER ALL OF THE INFORMATION SET FORTH HEREIN AND SHOULD ALSO REFER TO THE RISK FACTORS DISCLOSED IN THE COMPANY'S PERIODIC REPORTS FILED FROM TIME-TO-TIME WITH THE UNITED STATES SECURITIES AND EXCHANGE COMMISSION.

THIS NEWS RELEASE HAS BEEN PREPARED BY MANAGEMENT OF THE COMPANY WHO TAKES FULL RESPONSIBILITY FOR ITS CONTENTS. EACH OF THE NASD, THE SEC AND THE OTCBB NEITHER APPROVES NOR DISAPPROVES OF THE CONTENTS OF THIS NEWS RELEASE. THIS NEWS RELEASE SHALL NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY NOR SHALL THERE BE ANY SALE OF THESE SECURITIES IN ANY JURISDICTION IN WHICH SUCH OFFER, SOLICITATION OR SALE WOULD BE UNLAWFUL PRIOR TO REGISTRATION OR QUALIFICATION UNDER THE SECURITIES LAWS OF ANY SUCH JURISDICTION.